



**FOR IMMEDIATE RELEASE**

Contact: Chris Rettig, Senior Vice President and CFO, IMPA  
(317) 573-9955

**Indiana Municipal Power Agency Announces Plan to Refund \$404 million of  
2007 Series A Bonds**

Carmel, IN – Indiana Municipal Power Agency (“IMPA”) plans to refund approximately \$404 million of tax-exempt fixed-rate bonds on December 10, 2015 through a negotiated sale. The sale will be led by book-running senior manager Citigroup, with Barclays, City Securities Corporation, Goldman Sachs, J.P. Morgan, PNC Capital Markets LLC and US Bank serving as co-managers. A Preliminary Official Statement is expected to be available on December 3, 2015.

IMPA, a political subdivision of the State of Indiana, is a joint-action agency that provides wholesale electricity and transmission services to 60 municipalities in Indiana and Ohio. IMPA owns approximately \$1.6 billion of generation, transmission and other assets and has total revenue bonds outstanding of approximately \$1.3 billion. IMPA’s current long-term municipal ratings are A+ and A1 by the major rating agencies.

For more information, please contact Christ Rettig, Senior Vice President and CFO of IMPA, at 317-573-9955 or by email at [crettig@impa.com](mailto:crettig@impa.com).

*The Indiana Municipal Power Agency is the not-for-profit wholesale power provider to 59 cities and towns across Indiana and one Ohio community who own and operate the municipal electric distribution systems in their communities. IMPA member communities deliver electric service to approximately 330,000 individuals throughout the state. For more information, visit [www.IMPA.com](http://www.IMPA.com).*

- End -